

## EGG & POULTRY NATIONAL WEEKLY REVIEW

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**U.S. Department of Agriculture** 

**Agricultural Marketing Service** 

**Poultry Programs** 

**Market News Branch** 

#### NATIONAL EGG REVIEW



Early week prices were lower on all sizes in all locations except New York where prices were unchanged. As the week rogressed prices were lower on the larger sizes in New York and unchanged in all other areas. The market tone was mostly steady to instances barely steady. Demand in all channels continued light to moderate. Supplies were sufficient to ample. Breaking stock prices and undergrade prices were unchanged. Offerings were adequate to fully adequate with graded loose eggs becoming

more available. Demand was usually light as most breakers reporting fully adequate to heavy inventories. Floor stocks were balanced to fully adequate. Schedules were full-time. Trade sentiment was about steady to barely steady. Spent hen removal costs were unchanged. Offerings were fully adequate to ample with a moderate to fairly good demand. Rendering facilities were running at maximum capacities as many birds are moved in advance of previous schedules. The trade sentiment was steady. Removal prices were 4-10 cents, mostly 4.5-9 cents per head.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices were unchanged. Trade sentiment was mostly steady to instances barely steady. Retail demand was light to moderate, best for planned feature activity. Food service movement was usually light. Supplies were fully adequate to ample for current trade needs. Central states breaking stock prices were unchanged. Offerings were adequate to fully adequate for the usually light demand. Floor stocks were balanced to fully adequate. Schedules full-time. Trade sentiment about steady to barely steady.

KANGE	MOSILI
39-48	42-45
38-47	40-43
33-42	35-38
	39-48 38-47

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV,

Western NY, and Western PA

NORTHEAST REGIONAL Prices were unchanged, however the larger sizes were trending lower. Trade sentiment was mostly steady to instances barely steady. Demand into all channels ranged light to occasionally moderate. Supplies were adequate to ample for current trade needs. Breaking stock offerings were usually sufficient for the light to moderate demand. Spent hens were fully adequate for slaughter requirements.

	RANGE	MOSTLY
EXTRA LARGE	48-62	48-51
LARGE	42-56	47-51
MEDIUM	37-50	41-44

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ,

Eastern NY, PA, RI, Northern VA, and VT

#### **COMBINED REGIONAL**

Apr 21, 2006

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

write eggs in cartons, delivered warehouse, cents per dozen.							
REGIONS	EX LARGE	LARGE	MEDIUM				
NORTHEAST	56.00	55.00	44.00				
SOUTHEAST	57.50	55.50	44.00				
MIDWEST	50.50	48.50	39.50				
SOUTH CENTRAL	56.50	55.50	42.50				
COMBINED REGIONAL	55.14	53.67	42.45				

Computed from simple weekly averages weighted by regional area populations.

IOWA-MINNESOTA-WISCONSINPRICES PAID TO PRODUCERSFOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELDBASIS, CENTS PER DOZEN04-25-0604-18-0604-26-05Large20-2927-3626-35Medium15-2118-2415-21

WEEKLY SHELL EGG INVENTORY REPORT- APRIL 24, 2006 STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

			NO	SO	SO		5-Area
	No	ortheast	CENT	CENT	Atl	<b>Pacific</b>	
Jumbo	Curr Wk	10.8	17.0	9.5	14.3	12.7	64.3
	Change	-1.9	-3.1	1.1	-0.9	-0.4	-7%
Ex Lge	Curr Wk	21.1	66.4	14.5	19.4	31.0	152.4
	Change	-2.9	14.2	7.3	1.9	-5.5	11%
Large	Curr Wk	43.8	192.0	77.3	83.2	113.0	509.3
	Change	9.4	61.9	19.7	12.9	1.0	26%
Medium	Curr Wk	12.0	40.3	13.4	18.9	25.2	109.8
	Change	1.2	2.1	1.5	0.7	-2.1	3%
Small	Curr Wk	5.0	11.6	0.5	5.9	4.8	27.8
	Change	1.5	4.1	0.3	-0.2	-4.9	3%
Misc	Curr Wk	3.6	34.2	8.8	11.4	3.8	61.8
	Change	-2.6	2.0	1.4	-1.1	-1.3	-3%
Ungraded	Curr Wk	23.9	52.6	24.9	28.2	23.0	152.6
	Change	5.2	6.6	5.4	4.6	-0.6	16%
Total	Curr Wk	120.2	414.1	148.9	181.3	213.5 1	078.0
Percent	Change	9%	27%	33%	11%	-6%	15%

TOTAL	Nur			Number of Cooperators
Shell Egg Shell Egg Breaking Stock	1078.0 253.3	-	5% 5%	167 35
Total Shell Egg	1331.3	1	0%	202

1/ Information supplied by a universe of 167 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central - AR, CO, KS, LA, MO, NM, OK, TX South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY Year

42.30

39.03

EGGS P	ROCES	SSED UI	NDER FED	ERAL INS	PECTION -	EGGS PROCESSED UNDER FEDERAL INSPECTION - W/E 22-APR-06							
	(LBS IN THOUSANDS)												
			(EXCLUD	ES INGRE	EDIENTS)								
	C	CASES	LIQUID	LIQUID	LIQUID	DRIED	INED						
	BR	OKEN	WHOLE	WHITE	YOLK								
CW	1,30	3,271	32,803	11,908	6,248	2,974	4,415						
PW	1,25	8,534	31,603	12,109	5,887	2,883	4,438						
LY	1,31	3,882	31,850	12,597	6,829	2,371	4,300						
% Chg I	PWK	4%	4%	-2%	6%	3%	0%						
% Chg I	_Y	-1%	3%	-5%	-9%	25%	3%						
2006	20,25	3,865	501,251	188,896	102,360	45,785	69,231						
2005	20,28	34,063	483,931	198,744	106,604	44,385	70,337						
% Chg \	YTD	0%	4%	-5%	-4%	3%	-2%						
Average Yield Per Case -				Cur	rent F	Previous	Last						

Week

42.49

39.10

Week

42.94

39.41

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES	BROKEN	LIQUID WHOLE		
	Cases	% of Total	Lbs.	% of Total	
CURRENT WEEK	611,779	46.9%	16,683	50.9%	
PREVIOUS WEEK	604,980	48.1%	16,329	51.7%	
LAST YEAR	530,800	40.4%	14,379	45.1%	

#### **BROILER HATCHERY**

(Inedible Included)

(Inedible Excluded)

	Broiler Eg	ggs Set in ed States	Broiler Chicks Place in 19 Selected State		
STATE	APR 15	APR 22	APR 15	APR 22	
		Thousa	and		
AL	31,147	30,175	*21,403	20,806	
AR	30,364	30,234	*23,131	23,462	
DE	3,466	3,726	*4,918	4,638	
FL	1,344	1,352	1,531	1,428	
GA	35,257	34,747	27,919	29,050	
KY	7,339	7,004	6,263	6,260	
LA	4,136	4,000	3,811	4,139	
MD	*8,844	8,824	*5,347	5,910	
MS	18,004	18,172	16,394	16,394	
NC	*18,573	19,093	*14,787	15,281	
OK	6,650	6,614	5,683	4,877	
PA	*4,351	4,011	*2,690	2,899	
SC	4,959	5,205	4,582	4,286	
TX	15,059	14,984	11,458	12,810	
VA	6,552	6,445	5,462	5,375	
CA, MO, TN, & WV	*18,244	18,037	*16,598	16,791	
19 State Total	*214,289	212,623	*171,977	174,406	
Previous Year Total	215,452	215,123	176,765	175,439	
Pct. of Prev. Year	99	99	97	99	
* Revised					

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 03-Jun-06 is estimated at 161.9 million head. This compares to 160.7 million head the previous week and to 165.9 million head the same week a year ago, when the slaughter was 149.9 million head and the composite weighted average price was 71.69 cents per pound.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING FOR 04/20/06-04/26/06 CURRENT LDS 95.75 FUTURE LDS 59.50 TOTAL LDS 155.25

	S	SE	N	1E	MW		
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	24.50	33.00	25.33	26.86	_	_	9.00
GNR W 3	_	27.00	_	_	_	_	1.00
GL W J	_	_	38.75	40.00	37.09	_	5.25
GL W XL	_	38.82	36.70	35.59	33.37	_	59.25
GL W LG	_	40.00	36.50	36.00	29.61	31.00	20.50
GL W MD	37.00	32.40	31.42	32.57	23.00	_	12.00
GL W SM	22.83	26.17	21.63	24.00	17.00	_	9.00
GL BR XL	_	_	31.00	_	_	_	1.00
GL BR LG	_	_	_	_	_	_	.75
NRBS - 48	20.00	21.00	_	23.00	24.24	24.81	63.00
NRBS - 45	_	_	_	_	_	19.67	3.00
NRBS - 39	_	_	_	_	_	17.00	2.00

MOVEMENT OF EGGS INTO	RETAIL CHAN	<u>NELS</u> W	/E 22-APF	R-2006
SELECTED	CW	PW	PC	T CHG
CONSUMING CENTERS	THOUSAND	S	PW	LY
Atlanta	25.4	40.9	-38	9
Boston	3.2	3.7	-14	3
Chicago	62.5	110.3	-43	0
Detroit	25.1	23.3	8	31
Kansas City	7.7	5.4	43	-9
Los Angeles	113.2	137.2	-17	-17
New Orleans	6.0	7.3	-18	-15
New York	29.4	33.1	-11	-3
St. Louis	14.6	17.5	-17	-6
San Francisco	17.3	21.6	-20	-5
Total	304.4	400.3	-24	-6
4 Week Moving Avg.	353.5			

LIVE TURKEYS SLAUGHTERED W/E 22-APR-06								
	YO	UNG	YOUNG	OLD	TOTAL			
	HENS	TOMS	BREED	BREEDERS				
		THOU	SANDS					
Head	2,043	2,469	57	2	4,571			
Avg Wt	17.40	38.51	32.95	40.20	29.01			
Last week	1,838	2,164	28	6	4,036			
Same wk yr ago	1,646	2,639	15	1	4,301			
Avg Wt	16.19	37.89	25.55	31.40	29.54			
To-date/2006	28,730	39,277	386	91	68,484			
To-date/2005	24,807	40,294	370	50	65,521			

# NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS Week ending 22-APR-06

(Preliminary) (Released 1:00 Eastern Time)

,	YOUNG TURKEYS OLD TOTAL TURKEYS							
				OLD	IOIAL			
THOU	JSAND PO	CT CH	G AVG	BANDED		AVG		
	HEAD	PW	LIVE WT	-THOUSAN	ID HEAD-	LIVE WT		
North East	737	23	24.55	(A)	738	24.55		
South Atlantic	749	26	32.29	(A)	750	32.29		
North Central	2,054	5	33.29	(A)	2,054	33.29		
South Centra	l 703	14	18.80	(A)	703	18.80		
West	326	21	26.46	(A)	326	26.46		
U.S. total	4,569(B)	13	29.01	2	4,571	29.01		
To-date								
2006	68,393(B)			91	68,484			
To-date								
2005	65,471(B)			50	65,521			

- (A) Not published to avoid disclosing individual operations.
- (B) Number of young banded breeder turks included: this week 57,000; for the current year to date 386,000; for last year to date 370,000.

LIVE POULTRY S	SLTRD UNDE	R FEDER	<u>AL INSPE</u>	<u>CTION</u>	(Preliminary)
W/E 22-APR-200	06 <b>YOUNG</b>	LIGHT	HEAVY	TOTAL	
	CHICKENS	HENS	HENS	HENS	DUCKS
		THC	DUSANDS	S	
Head	163,490	1,208	1,385	2,593	554
Avg Wt	5.40	3.21	8.07	5.81	6.80
Last week	154,312	1,018	1,333	2,351	498
Same wk yr ago	161,112	1,651	1,466	3,117	479
Avg Wt	5.33	3.30	8.07	5.54	6.75
To-date/2006	2,568,970	19,174	22,922	42,096	8,175
To-date/2005	2,508,776	24,380	21,289	45,669	8,075

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 164.4 million head. Estimated U.S. slaughter for this period was 165.5 million head, or 1.1 million more than estimated available.

#### ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 29-Apr-06

	CW - 04/29/06(1)	PVV - 04/22/06		
CLASS	————THOUSAND HEAD ———			
Broiler/fryer	162,882(2)	158,541		
Light hens	1,166	1,171		
Heavy hens	1,418	1,456		
Total	165,466	161,168		
(1)ESTIMATED	)			

(2)The estimated number of broiler-fryers available for slaughter the week ending 29-Apr-06 is 166.2 million head compared to 164.7 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 163.2 million head or 3.0 million less than estimated available. For the week of 06-May-06 the estimated available is 166.7 million head.

#### ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

TRIER AVAILABILITY COM ARCOIT					
		MILLION HEAD	MILLION HEAD		
WEEK END	ING	SLAUGHTERED	<b>AVAILABLE</b>	PCT	<b>AVG WT</b>
March	18	164.3	164.3	100%	5.31
	25	164.1	164.9	100%	5.36
April	1	163.8	164.9	99%	5.28
	8	164.6	163.5	101%	5.34
	15	156.2	163.2	96%	5.35
	22	165.5	164.4	101%	5.4
Year to date	Э	2600.3	2613.9	99%	
April	29		166.2		
May	6		166.7		

**FINAL BROILER/FRYER** Final report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 24-APR-2006 (cents per lb)

U.S. GRADE A				COMPOSITE			
	MAJ	WTD AVG	LDS		WTD AVG	LDS	
Chicago	46.00-49.00	49.30	37	:	49.78	68	
Los Angeles	75.00	72.41	67	:	68.47	153	
New York	48.00-51.00	49.96	23	:	53.60	66	

#### COMPOSITE WEIGHTED AVERAGE PRICES FOR RTC BROILER/FRYERS

58.64

	Change from	
24-APR-2006	17-APR-2006	17-APR-200

58.77 .13 NUMBER OF LOADS 579

MONTHLY WEIGHTED AVERAGE PRICE FOR RTC BROILER/FR YERS

Month Weighted Average Loads

April 58.91 2262.00

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

<b>CURRENT SHIPMENTS 2/</b>		•	WTD	LBS
8-16 LB HENS	<b>OFFERS</b>	SALES	AVG	(000)
EASTERN REGION 3/	69-71	71	71.00	40
CENTRAL REGION 4/	69-71	-	-	-
WESTERN REGION 5/	69-71	-	-	-
16-24 LB TOMS				
EASTERN REGION	69-71	71	71.00	40
CENTRAL REGION	69-71	-	-	-
WESTERN REGION	69-71	_	_	_

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

# COLD STORAGE HOLDINGS - Selected Centers

(INCL GOVT STOCKS) (IN THOUSANDS)

				Processed other
	Froz	en Eggs/LBS	Turkeys/LBS	Poultry/LBS
AM	04/24/06	3,376	79,674	66,464
AM	04/01/06	3,393	81,033	64,881
CHG	ì	-17	-1359	1583
PCT	CHG	-1%	-2%	2%

#### **HEN MARKETS**

HEAVY TYPE (7 pounds and up)* Final Price, Generally for slaugh-						
ter the week of 24-AF	PR-06		WTD			
REGIONS	RANGE	MAJORITY	AVG			
Southeast (1)	9-15 CENTS/LB.	11-13	12.08			
Southeast (2)	TFEWR					
South Central(1)	9-15.5 CENTS/LB.	11-13	12.02			
(1) At Farm Buyer Loading (2) At Farm Producer Loading						
*Weights under 7 lbs	s. subject to discount.	_				

<u>LIGHT TYPE</u> Cents per head, generally for removal within the next 10 days (includes handling, freight and any other charges, weights average about 3.50 pounds)

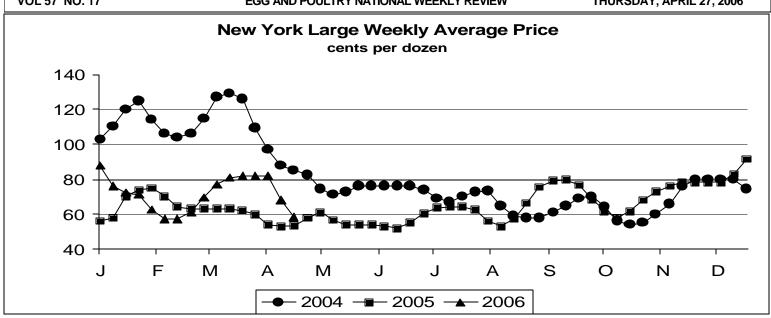
21-APR-06	REMOVAL COST		
REGIONS	RANGE	MAJORITY	
Eastern	4-12	9-10	
South Central	Too Few To Report		
North Central	4-10	4.5-9	

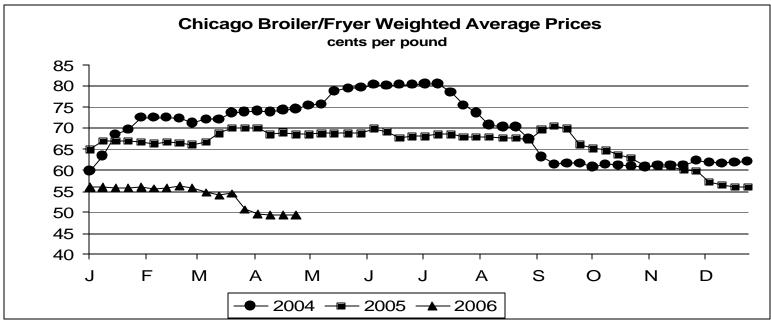
COMMERCIAL EGG MOVEMENT W/E 22-APR-2006 CASES		(Receipts Fror	n Producer CHANGE I	,
REGIONS	(IN THOUS)	PW	LY	
North Atlantic	211.5	-2	-1	
East North Central	584.7	-10	6	
West North Centra	l 295.1	-9	6	
South Atlantic	187.5	-6	-1	
South Central	53.3	-1	-24	
West	181.3	-19	-14	
Total	1513.4	-9	0	
Matched Plants rep	oorting	84	84	
Areas Covered: North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MC,DE)				

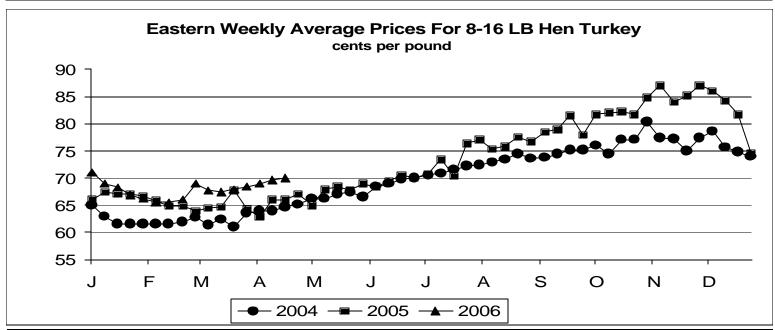
Areas Covered: North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MC,DE)
East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD)
South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK)
West (CA,CO,WA,OR,UT)

25-APR-2005

73.02







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